
BIC CAMERA

Fact Book

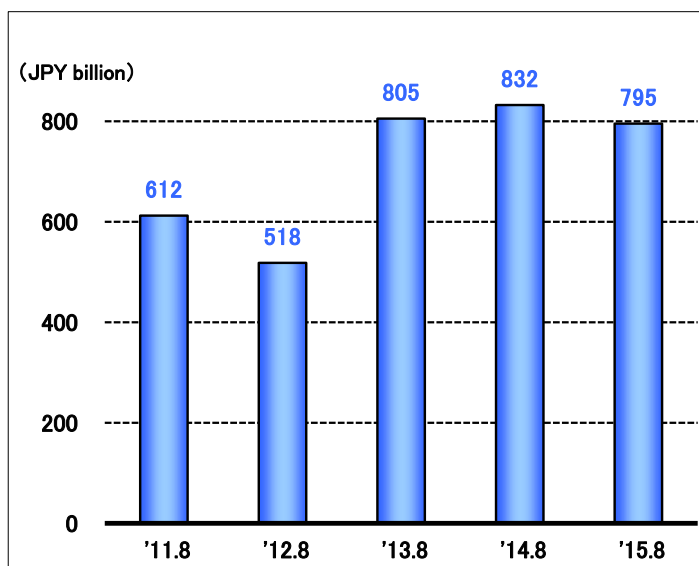
Year ended August 31, 2015

The Company has changed its accounting policy and method of presentation from the fiscal year ended August 31, 2015. Such changes have also been applied retrospectively to the results for the fiscal year ended August 31, 2014.

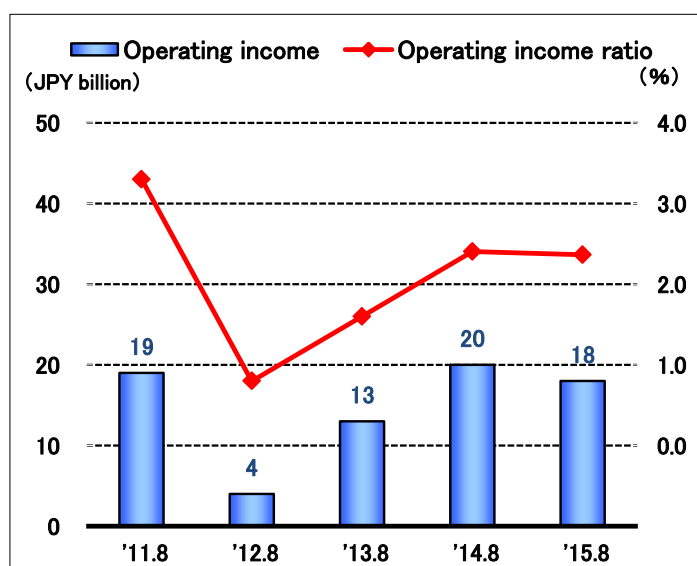
BIC CAMERA INC.

Sales and Earnings(consolidated)

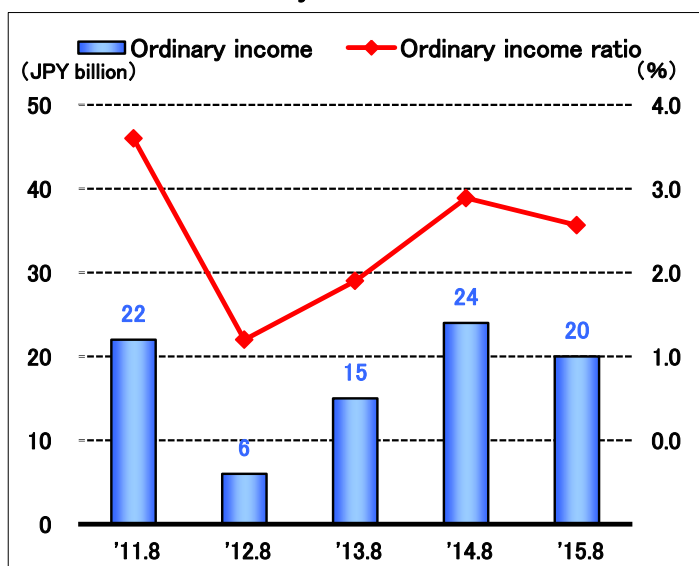
Net sales



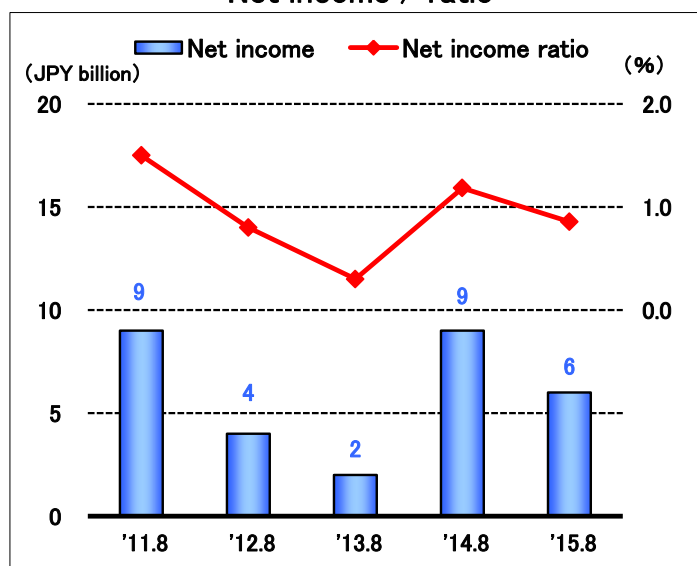
Operating income / ratio



Ordinary income / ratio



Net income / ratio

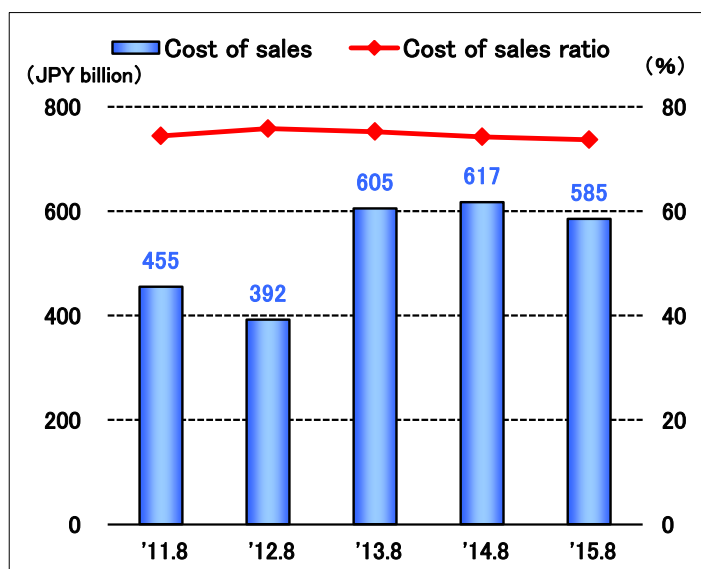


	2011.8	2012.8	2013.8	2014.8	2015.8
Net sales	612,114	518,057	805,378	832,748	795,368
Operating income	19,929	4,069	13,041	20,014	18,800
Operating income ratio (%)	3.3	0.8	1.6	2.4	2.4
Ordinary income	22,329	6,178	15,346	24,056	20,401
Ordinary income ratio (%)	3.6	1.2	1.9	2.9	2.6
Net income	9,049	4,007	2,436	9,850	6,804
Net income ratio (%)	1.5	0.8	0.3	1.2	0.9

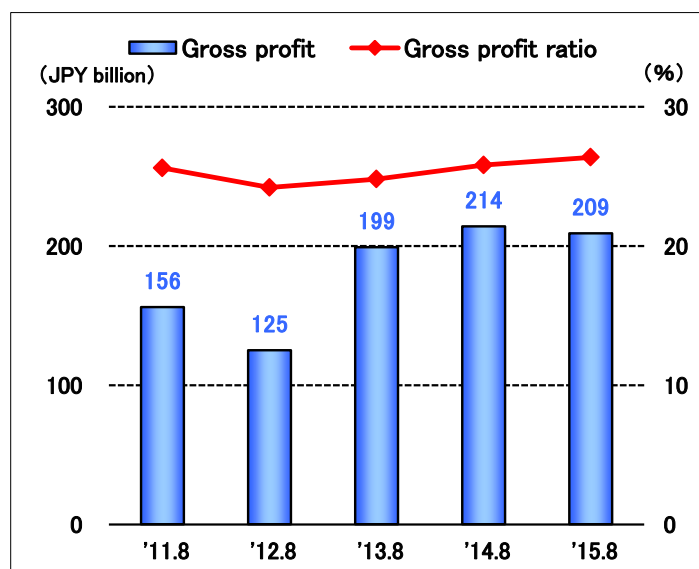
(JPY million)

Cost of sales and SG&A expenses (consolidated)

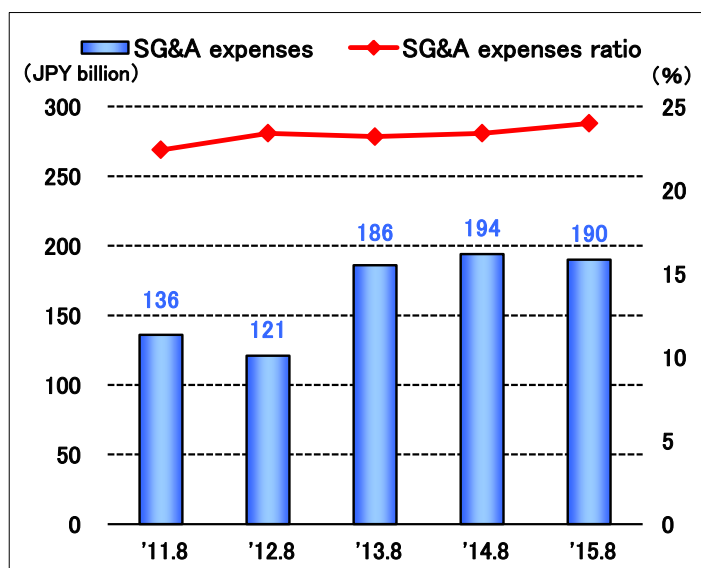
Cost of sales / ratio



Gross profit / ratio



SG&A expenses / ratio

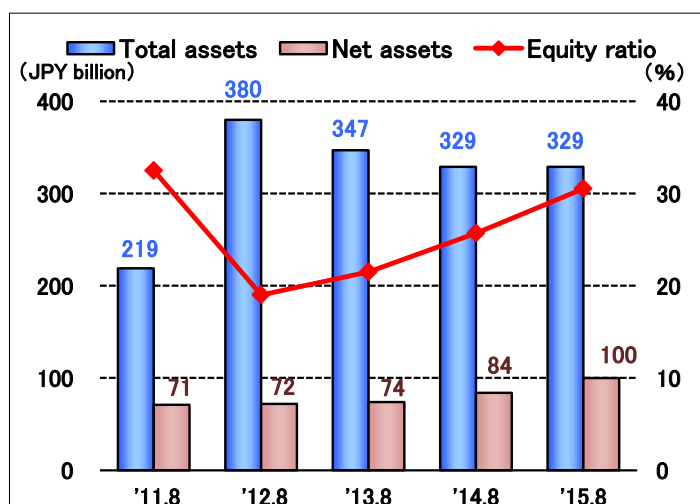


	2011.8	2012.8	2013.8	2014.8	2015.8
Cost of sales	455,253	392,537	605,546	617,867	585,723
Cost of sales ratio (%)	74.4	75.8	75.2	74.2	73.6
Gross profit	156,860	125,520	199,832	214,880	209,645
Gross profit ratio (%)	25.6	24.2	24.8	25.8	26.4
SG&A expenses	136,931	121,450	186,791	194,866	190,845
SG&A expenses ratio (%)	22.4	23.4	23.2	23.4	24.0

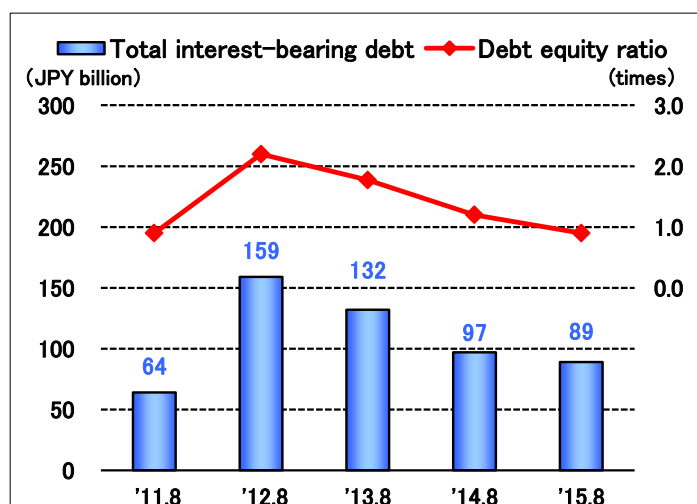
(JPY million)

Total asset, Liabilities and Net assets (consolidated)

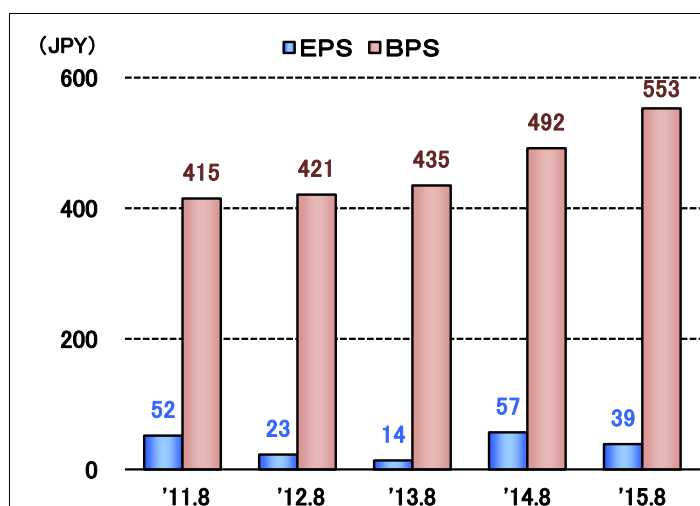
Total assets/Net assets/Equity ratio



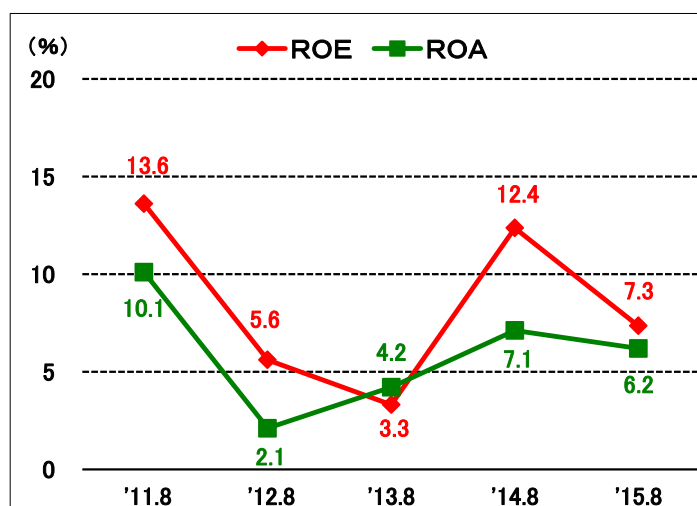
Interest-bearing debt/Debt-equity ratio



EPS/BPS



ROE/ROA



	2011.8	2012.8	2013.8	2014.8	2015.8
Total assets	219,837	380,666	347,520	329,335	329,580
Net assets	71,444	72,431	74,733	84,639	100,617
Equity ratio (%)	32.5	19.0	21.5	25.7	30.5
Total interest-bearing debt	64,304	159,176	132,268	97,860	89,968
Short-term interest bearing debt	40,049	105,585	100,675	54,674	56,769
Long-term interest bearing debt	24,255	53,590	31,592	43,185	33,199
Debt equity ratio*1 (times)	0.9	2.2	1.8	1.2	0.9
EPS*2 (JPY)	52.69	23.33	14.19	57.35	39.25
BPS*2 (JPY)	415.97	421.71	435.11	492.79	553.20
ROE*3 (%)	13.6	5.6	3.3	12.4	7.3
ROA*4 (%)	10.1	2.1	4.2	7.1	6.2

*1 Debt equity ratio = Interest-bearing debt / Net assets

*2 The Company will conduct a stock split at a ratio of 1:100 of common stock on March 1, 2014 as the effective date.

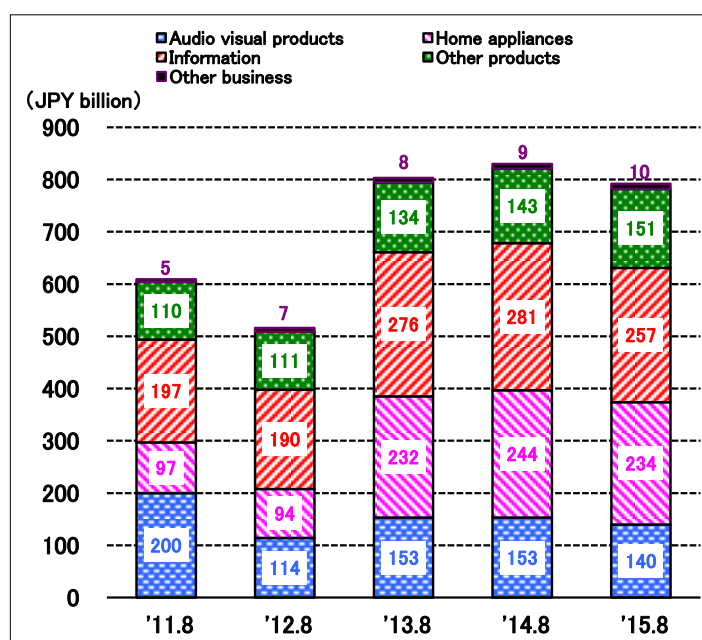
EPS is calculated based on the assumption that the stock split was conducted on September 1, 2010.

*3 ROE = Net income / Average net assets

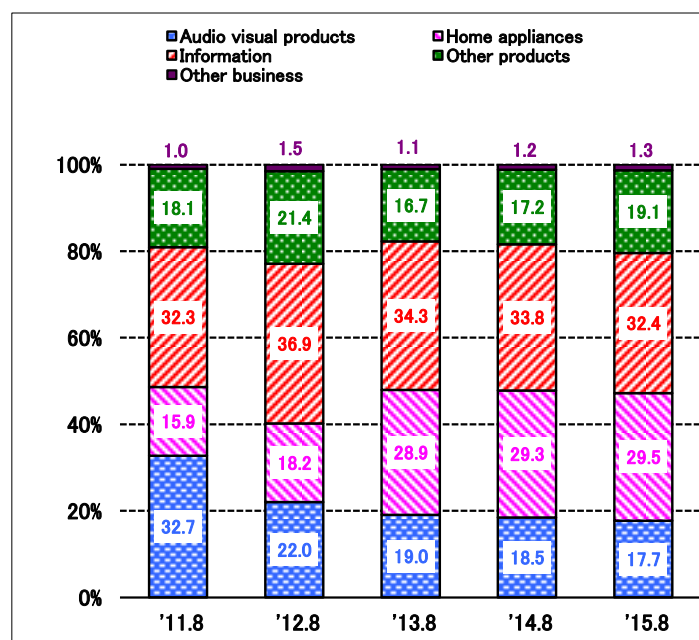
*4 ROA = Ordinary income / Average total assets

Sales by Product (consolidated)

Sales by product line



Composition ratio by product



	2011.8	2012.8	2013.8	2014.8	2015.8
(JPY million)					
Audio visual products	200,416	114,060	153,391	153,948	140,916
Cameras	37,801	35,935	48,256	50,828	47,126
TVs	87,400	24,109	36,439	37,926	35,085
BD/DVD recorders, Video cameras	32,773	19,498	22,439	20,346	17,473
Audio	19,081	16,229	23,338	21,524	17,780
AV Software	8,290	6,466	6,300	6,836	5,640
Other	15,069	11,820	16,616	16,486	17,809
Home appliances	97,165	94,007	232,670	244,422	234,304
Refrigerators	15,215	13,657	37,383	43,421	34,346
Washing machines	10,982	11,018	26,719	31,034	27,119
Kitchen appliances	12,344	12,445	28,541	31,584	34,125
Seasonal home electronics	21,961	19,934	60,536	58,101	51,776
Personal care electronics	17,999	17,424	31,477	30,672	36,903
Other	18,661	19,526	48,012	49,608	50,033
Information communications equipment products	197,653	190,949	276,144	281,303	257,671
PCs	61,003	53,800	77,036	85,729	65,140
PC peripherals	25,948	22,214	29,205	30,158	25,358
PC software	15,021	13,761	14,435	12,043	9,351
Cellular phones	62,606	68,449	102,244	102,101	110,774
Other	33,073	32,723	53,222	51,270	47,046
Other products	110,955	111,068	134,483	143,409	151,755
Video Games	31,010	29,888	27,537	25,267	23,912
Watches	12,764	13,994	16,404	20,183	24,851
Used PCs	17,082	17,414	18,540	19,872	17,515
Sporting goods	5,357	5,192	5,531	6,102	6,987
Toys	6,144	6,384	7,188	8,729	11,168
Glasses and contact lenses	4,457	4,408	4,727	5,003	5,072
Liquors and Soft drink	3,968	3,857	4,262	4,499	5,218
Medicine and Daily goods	-	-	-	-	8,467
Other	30,170	29,927	50,290	53,750	48,560
Retail goods sales	606,191	510,085	796,690	823,083	784,647
Other business	5,923	7,972	8,688	9,665	10,721
Total	612,114	518,057	805,378	832,748	795,368

*1 Above amount does not include consumption taxes.

*2 separate "Medicine and Daily goods" from "Other" of "Other products" since 2015.8

Balance Sheets(consolidated)

(JPY million)

	2011.8	2012.8	2013.8	2014.8	2015.8
Assets					
Cash and deposits	21,116	47,137	33,138	26,276	22,410
Notes and accounts receivable-trade	18,520	29,515	30,237	30,014	29,663
Merchandise and finished goods	38,072	86,963	71,764	73,784	81,677
Raw materials and supplies	146	422	382	448	490
Program right	65	66	64	97	91
Deferred tax assets	7,758	13,545	10,987	8,019	6,584
Accounts receivable-other	13,442	13,141	-	-	-
Other	2,871	23,479	22,700	13,067	12,717
Allowance for doubtful accounts	(48)	(1,104)	(207)	(237)	(271)
Total current assets	101,945	200,027	169,066	151,470	153,362
Buildings and structures	33,906	48,210	47,423	46,406	50,406
Accumulated depreciation	(16,444)	(17,731)	(20,212)	(21,503)	(25,513)
Buildings and structures, net	17,462	30,478	27,211	24,902	24,892
Machinery, equipment and vehicles	514	587	602	824	1,004
Accumulated depreciation	(295)	(350)	(404)	(466)	(582)
Machinery, equipment and vehicles, net	218	237	198	358	421
Land	39,068	45,216	44,436	45,407	44,056
Leased assets	2,041	2,929	3,691	5,327	6,222
Accumulated depreciation	(484)	(922)	(1,529)	(2,282)	(3,184)
Leased assets, net	1,556	2,007	2,161	3,045	3,037
Construction in progress	11	87	2,529	2,683	2,639
Other	6,934	7,197	7,322	6,742	7,688
Accumulated depreciation	(5,291)	(5,748)	(5,804)	(5,350)	(6,124)
Other, net	1,642	1,448	1,517	1,392	1,563
Total property, plant and equipment	59,960	79,475	78,055	77,789	76,611
Goodwill	-	-	-	193	5,072
Leasehold right	11,807	12,351	-	-	-
Other	2,530	4,815	-	18,618	18,972
Total intangible assets	14,338	17,167	19,016	18,811	24,045
Investment securities	12,428	11,599	11,625	12,523	14,385
Long-term loans receivable	1,100	398	1,579	1,217	1,157
Deferred tax assets	3,253	18,170	15,900	16,390	9,605
Net defined benefit asset	-	-	-	2,059	2,905
Guarantee deposits	26,640	50,515	50,238	47,241	46,026
Other	330	3,693	3,800	2,378	2,111
Allowance for doubtful accounts	(216)	(392)	(1,763)	(546)	(630)
Total investments and other assets	43,536	83,985	81,381	81,263	75,560
Total non-current assets	117,835	180,627	178,453	177,865	176,217
Business commencement expenses	56	11	-	-	-
Total deferred assets	56	11	-	-	-
Total assets	219,837	380,666	347,520	329,335	329,580

(JPY million)

	2011.8	2012.8	2013.8	2014.8	2015.8
Liabilities					
Accounts payable – trade	36,380	50,317	45,131	42,204	44,038
Short-term loans payable	23,324	86,740	45,680	39,983	23,698
Current portion of long-term loans payable	15,255	15,382	51,402	12,759	30,652
Current portion of bonds	1,070	1,060	1,060	625	50
Lease obligations	400	2,402	2,533	1,307	2,369
Income taxes payable	5,444	575	1,372	8,514	4,711
Provision for bonuses	2,179	2,922	2,312	2,814	2,856
Provision for point card certificates	13,447	13,388	11,504	11,183	11,563
Provision for loss on store closing	–	9,353	9,101	1,838	149
Other provision	116	–	–	–	–
Asset retirement obligations	–	654	950	271	81
Other	14,014	28,535	27,898	28,253	25,393
Total current liabilities	111,632	211,334	198,946	149,756	145,562
Bonds payable	2,595	1,770	710	15,158	5,427
Long-term loans payable	20,377	46,360	27,407	22,900	24,287
Lease obligations	1,283	5,460	3,474	5,127	3,484
Deferred tax liabilities	32	25	21	105	88
Provision for goods warranties	–	779	1,669	2,639	2,700
Provision for retirement benefits	6,122	6,828	7,477	–	–
Provision for directors' retirement benefits	43	132	120	–	–
Provision for loss on store closing	–	7,116	2,781	2,945	2,003
Other provision	–	–	83	–	–
Net defined benefit liability	–	–	–	8,755	10,194
Asset retirement obligations	3,121	7,766	7,637	8,263	8,626
Other	2,388	4,967	5,501	6,597	6,358
Total non-current liabilities	35,964	81,207	56,885	72,493	63,171
Total liabilities	147,596	292,541	255,832	222,249	208,733
Net assets					
Capital stock	18,402	18,402	18,402	18,402	23,237
Capital surplus	19,492	19,492	19,492	19,492	24,327
Retained earnings	33,969	35,400	36,119	45,560	50,706
Treasury shares	(184)	(184)	(184)	(184)	(184)
Total shareholders' equity	71,679	73,110	73,829	83,270	98,087
Valuation difference on available-for-sale securities	(234)	(678)	903	1,398	2,746
Remeasurements of defined benefit plans	–	–	–	(28)	(216)
Total accumulated other comprehensive income	(234)	(678)	903	1,369	2,530
Minority interests	795	15,692	16,954	22,446	20,228
Total net assets	72,240	88,124	91,687	107,085	120,846
Total liabilities and net assets	219,837	380,666	347,520	329,335	329,580

Statements of Income (consolidated)

(JPY million)

	2011.8	2012.8	2013.8	2014.8	2015.8
Net sales	612,114	518,057	805,378	832,748	795,368
Cost of sales	455,253	392,537	605,546	617,867	585,723
Gross profit	156,860	125,520	199,832	214,880	209,645
Point card certificates	43,943	27,654	26,035	27,496	25,455
Provision for point card certificates	–	–	–	284	925
Salaries and allowances	19,168	19,096	32,089	30,691	29,505
Provision for bonuses	2,171	2,061	2,305	2,807	2,872
Retirement benefit expenses	1,125	1,133	1,331	1,436	1,269
Provision for directors' retirement benefits	11	2	13	–	–
Rents	19,504	20,473	31,495	31,573	31,746
Provision for merchandise warranties	–	–	1,000	1,042	402
Depreciation	2,877	2,868	4,931	5,165	5,115
Amortization of goodwill	468	268	268	266	378
Provision of allowance for doubtful accounts	47	206	176	130	127
Other	47,612	47,685	87,144	93,971	93,046
Selling, general and administrative expenses	136,931	121,450	186,791	194,866	190,845
Operating income	19,929	4,069	13,041	20,014	18,800
Interest income	23	21	190	182	135
Dividend income	496	570	147	173	186
Amortization of negative goodwill	28	–	–	–	–
Equity in earnings of affiliates	721	99	–	–	–
Rent income	911	921	941	–	–
Commission fee	933	913	1,024	1,037	1,280
Co-sponsor fee	–	352	1,127	–	–
Reversal of provision for loss on store closing	–	–	1,547	4,061	1,189
Advertisement fee	457	408	–	–	–
Other	640	727	1,108	1,253	836
Total non-operating income	4,213	3,661	6,088	6,708	3,627
Interest expenses	818	729	1,874	1,317	951
Share of loss of entities accounted for using equity method	–	–	199	–	–
Cost of lease revenue	563	534	515	–	–
Commission fee	209	204	1,094	857	855
Other	222	83	99	490	219
Total non-operating expenses	1,813	1,552	3,782	2,665	2,027
Ordinary income	22,329	6,178	15,346	24,056	20,401

(JPY million)

	2011.8	2012.8	2013.8	2014.8	2015.8
Gain on sales of non-current assets	10	–	461	328	379
Gain on bargain purchase	–	462	6	–	–
Gain on sales of investment securities	–	17	11	0	–
Gain on sales of shares of subsidiaries and associates	–	–	10	358	0
Gain on change in equity	–	–	–	548	–
Compensation income	–	–	–	–	170
Other	–	–	51	0	25
Total extraordinary income	10	479	540	1,236	575
Loss on sales of non-current assets	–	–	0	34	47
Loss on retirement of non-current assets	63	119	178	154	143
Loss on valuation of investment securities	4,428	685	2,496	–	19
Loss on disposal of inventories	–	–	940	–	–
Impairment loss	1,714	1,198	2,517	3,177	1,520
Loss on adjustment for changes of accounting standard for asset retirement obligations	1,655	–	–	–	–
Other	–	0	449	175	86
Total extraordinary losses	7,862	2,003	6,582	3,541	1,817
Income before income taxes and minority interests	14,478	4,654	9,304	21,752	19,158
Income taxes – current	7,530	1,173	1,857	8,792	6,951
Income taxes – deferred	(2,200)	(653)	3,835	1,373	7,666
Total income taxes	5,329	519	5,692	10,166	14,618
Income before minority interests	9,148	4,135	3,611	11,585	4,539
Minority interests in income (loss)	99	127	1,174	1,735	(2,264)
Net income	9,049	4,007	2,436	9,850	6,804

Statements of Income (consolidated)

(JPY million)

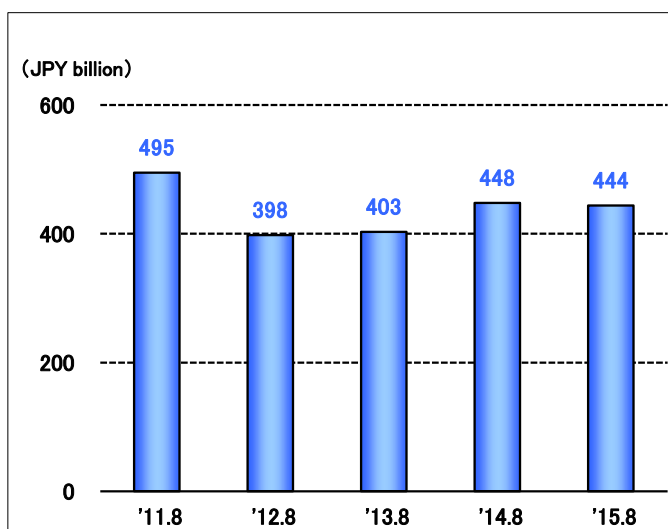
	2011.8	2012.8	2013.8	2014.8	2015.8
Cash flows from operating activities					
Income before income taxes and minority interests	14,478	4,654	9,304	21,752	19,158
Depreciation	3,273	3,286	5,443	5,608	5,579
Impairment loss	1,714	1,198	2,517	3,177	1,520
Amortization of goodwill	439	268	268	266	378
Gain on bargain purchase	–	(462)	(6)	–	–
Increase (decrease) in allowance for doubtful accounts	(148)	174	474	(1,187)	109
Increase (decrease) in provision for bonuses	219	(110)	(609)	502	(5)
Increase (decrease) in provision for point card certificates	(680)	(2,006)	(1,884)	(320)	379
Increase(decrease) in provision for goods warranties	97	175	890	969	60
Increase (decrease) in provision for retirement benefits	717	705	649	–	–
Increase decrease in net defined benefit liability	–	–	–	933	1,019
Increase (decrease) on net defined benefit assets	–	–	–	9	(49)
Increase (decrease) in provision for directors' retirement benefits	9	(43)	(12)	(120)	–
Increase (decrease) in provision for loss on store closing	–	–	(3,609)	(6,090)	(2,442)
Increase (decrease) in other provision	–	–	83	(83)	–
Interest and dividends income	(520)	(591)	(338)	(355)	(321)
Interest expenses	818	729	1,874	1,317	951
Foreign exchange losses (gains)	0	(0)	(0)	(0)	(0)
Share of (profit) loss of entities accounted for using equity method	(721)	(99)	199	–	–
Loss (gain) on sales of non-current assets	(10)	–	(460)	(294)	(332)
Loss on retirement of non-current assets	63	119	178	154	143
Loss (gain) on sales of investment securities	–	(17)	(11)	(0)	–
Loss (gain) on valuation of investment securities	4,428	685	2,496	–	19
Loss (gain) on sales of shares of subsidiaries and associates	–	–	(10)	(358)	(0)
Loss (gain) on change in equity	–	–	–	(548)	–
Loss on adjustment for changes of accounting standard for asset retirement obligations	1,655	–	–	–	–
Decrease (increase) in notes and accounts receivable-trade	1,579	21	(721)	222	1,208
Decrease (increase) in inventories	(2,926)	(4,929)	15,241	159	(7,593)
Increase (decrease) in notes and accounts payable-trade	(4,808)	(1,159)	(5,186)	(2,926)	1,119
Other, net	525	231	(1,692)	13,941	(3,589)
Subtotal	20,203	2,829	25,077	36,728	17,315
Interest and dividends income received	519	598	202	238	209
Interest expenses paid	(818)	(746)	(1,881)	(1,347)	(980)
Income taxes paid	(6,479)	(6,671)	(712)	(2,770)	(10,416)
Net cash provided by (used in) operating activities	13,425	(3,989)	22,685	32,848	6,128

(JPY million)

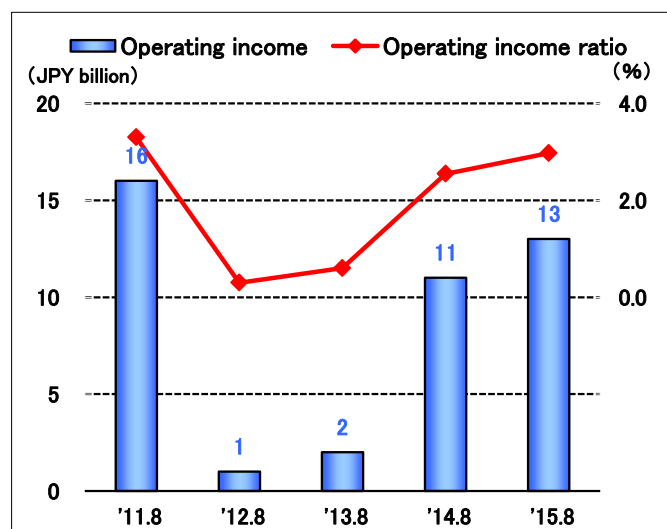
	2011.8	2012.8	2013.8	2014.8	2015.8
Cash flows from investing activities					
Payments into time deposits	(241)	–	–	–	–
Proceeds from withdrawal of time deposits	758	829	–	–	262
Purchase of property, plant and equipment	(1,502)	(1,289)	(6,282)	(4,925)	(3,846)
Proceeds from sales of property, plant and equipment	51	–	946	843	2,029
Purchase of intangible assets	(526)	(985)	(2,403)	(3,750)	(2,464)
Purchase of investment securities	(518)	(3)	(8)	(22)	–
Proceeds from sales of investment securities	0	29	22	0	–
Proceeds from sales of shares of subsidiaries and associates	–	–	84	1,599	0
Payments of loans receivable	(438)	(442)	–	–	–
Collection of loans receivable	271	483	–	–	–
Payments for guarantee deposits	(2,200)	(2,849)	(3,162)	(627)	(1,207)
Proceeds from collection of guarantee deposits	1,414	606	3,763	2,624	2,256
Purchase of investments in consolidated subsidiaries	(104)	–	(23)	–	–
Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	–	14,767	–	–	–
Purchase of shares of subsidiaries resulting in change in scope of consolidation	–	–	–	–	(5,257)
Other, net	569	523	(122)	(340)	225
Net cash provided by (used in) investing activities	(2,466)	11,668	(7,185)	(4,598)	(8,001)
Cash flows from financing activities					
Net increase (decrease) in short-term loans payable	(4,554)	29,366	(41,060)	(5,696)	(16,598)
Proceeds from long-term loans payable	10,150	10,200	37,022	9,200	35,200
Repayments of long-term loans payable	(15,994)	(16,516)	(19,955)	(52,351)	(15,919)
Proceeds from issuance of bonds	–	246	–	15,075	–
Redemption of bonds	(1,130)	(1,085)	(1,060)	(1,060)	(625)
Proceeds from share issuance to minority shareholders	32	–	–	2,845	–
Cash dividends paid	(1,714)	(2,559)	(1,706)	(1,715)	(1,719)
Cash dividends paid to minority shareholders	–	–	(173)	(0)	(239)
Purchase of treasury stock	(5)	(2)	–	–	–
Repayments of lease obligations	(308)	(478)	(2,565)	(1,408)	(1,832)
Other, net	(12)	–	(0)	(0)	(31)
Net cash provided by (used in) financing activities	(13,536)	19,170	(29,499)	(35,111)	(1,765)
Effect of exchange rate change on cash and cash equivalents	(0)	0	0	0	0
Net increase (decrease) in cash and cash equivalents	(2,576)	26,849	(13,998)	(6,861)	(3,638)
Cash and cash equivalents at beginning of period	22,336	19,964	46,813	32,815	25,953
Increase (decrease) in cash and cash equivalents resulting from merger of subsidiaries	–	–	–	–	34
Increase in cash and cash equivalents from newly consolidated subsidiary	203	–	–	–	–
Cash and cash equivalents at end of period	19,964	46,813	32,815	25,953	22,349

Sales and Earnings (non-consolidated)

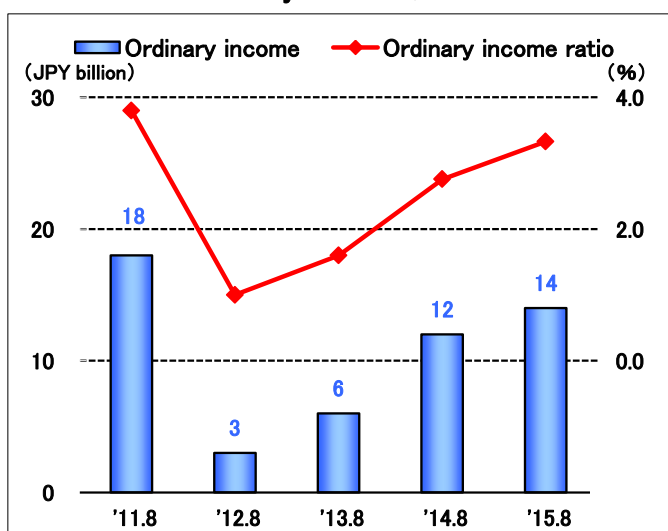
Net sales



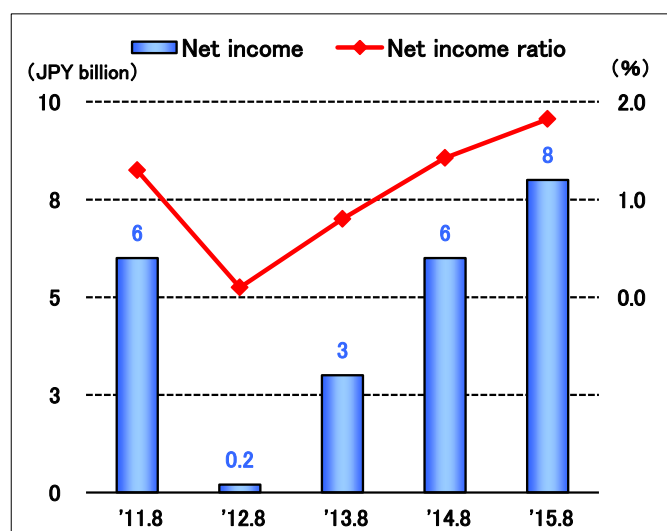
Operating income / ratio



Ordinary income / ratio



Net income / ratio

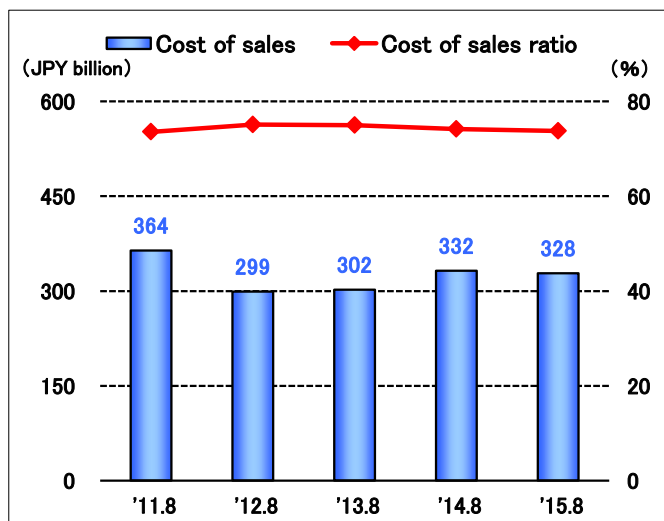


(JPY million)

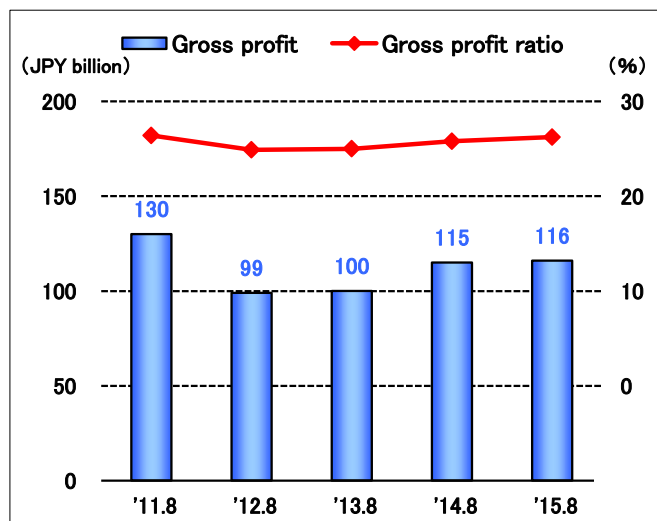
	2011.8	2012.8	2013.8	2014.8	2015.8
Net sales	495,957	398,638	403,790	448,087	444,879
Operating income	16,394	1,091	2,281	11,402	13,216
Operating income ratio (%)	3.3	0.3	0.6	2.5	3.0
Ordinary income	18,933	3,954	6,359	12,349	14,807
Ordinary income ratio (%)	3.8	1.0	1.6	2.8	3.3
Net income	6,541	203	3,190	6,383	8,112
Net income ratio (%)	1.3	0.1	0.8	1.4	1.8

Cost of Sales and SG&A expenses (non-consolidated)

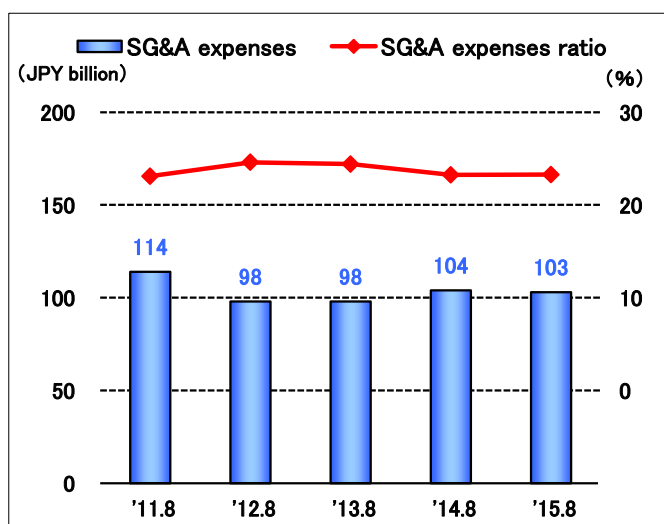
Cost of sales / ratio



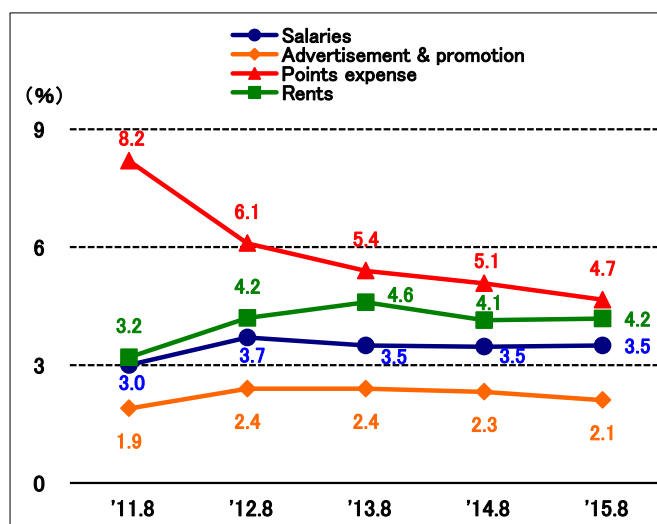
Gross profit / ratio



SG&A expenses / ratio



Breakdown of SG&A expenses



		2011.8	2012.8	2013.8	2014.8	2015.8
		(JPY million)				
Cost of sales		364,982	299,357	302,837	332,515	328,177
Cost of sales ratio (%)		73.6	75.1	75.0	74.2	73.8
Gross profit		130,974	99,280	100,952	115,571	116,702
Gross profit ratio (%)		26.4	24.9	25.0	25.8	26.2
SG&A expenses	Amount	114,580	98,189	98,670	104,169	103,485
(ratio against sales)	Ratio (%)	23.1	24.6	24.4	23.2	23.3
Salaries	Amount	14,696	14,633	13,970	15,545	15,564
(ratio against sales)	Ratio (%)	3.0	3.7	3.5	3.5	3.5
Advertisement & promotion	Amount	9,300	9,476	9,627	10,406	9,389
(ratio against sales)	Ratio (%)	1.9	2.4	2.4	2.3	2.1
Points expense*1	Amount	40,459	24,280	21,687	22,773	20,737
(ratio against sales)	Ratio (%)	8.2	6.1	5.4	5.1	4.7
Rents	Amount	16,028	16,858	18,484	18,549	18,611
(ratio against sales)	Ratio (%)	3.2	4.2	4.6	4.1	4.2

*1 Points expense=Point card certificates + Provision for point card certificates

Statements of Income and Others (non-consolidated)

(JPY million)

	2011.8	2012.8	2013.8	2014.8	2015.8
Net sales	495,957	398,638	403,790	448,087	444,879
Cost of sales	364,982	299,357	302,837	332,515	328,177
Gross profit	130,974	99,280	100,952	115,571	116,702
SG&A expenses	114,580	98,189	98,670	104,169	103,485
Operating income	16,394	1,091	2,281	11,402	13,216
Non-operating income	4,254	6,155	9,331	1,961	2,261
Non-operating expenses	1,715	3,292	5,253	1,013	670
Ordinary income	18,933	3,954	6,359	12,349	14,807
Extraordinary income	1	905	94	834	306
Extraordinary loss	7,095	5,135	860	1,316	555
Income before income taxes and minority interests	11,839	(276)	5,593	11,867	14,559
Net income	6,541	203	3,190	6,383	8,112

Sales floor space, Number of stores, Number of employees (end of period)

Sales floor space (m ²)	2011.8	2012.8	2013.8	2014.8	2015.8
Consolidated	226,336	819,234	739,597	671,245	648,997
Non-consolidated	186,719	200,494	207,982	202,693	200,656

Number of stores	2011.8	2012.8	2013.8	2014.8	2015.8
Consolidated *1	70	275	249	220	216
Non-consolidated	34	34	34	34	34
Kojima	–	202	178	149	144
Sofmap	35	37	34	34	35
Bic Outlet	1	2	3	3	3

Number of employees	2011.8	2012.8	2013.8	2014.8	2015.8
Consolidated	5,827	9,660	8,868	8,253	8,224
(The average number of part-time employees)*2	3,020	5,752	5,756	5,524	5,706
Non-consolidated	4,649	4,384	4,419	4,286	4,300
(The average number of part-time employees)*2	1,460	1,527	1,547	1,374	1,522

*1 It is not include Ranet and Ranet and Ranet Communication.

*2 The number of employees is not include part-time employees.

Corporate Data

Corporate outline

(As of August 31, 2015)

Company name	BIC CAMERA INC.
Headquarter (Takada) (Ikebukuro)	3-23-23, Takada, Toshima-ku, Tokyo, 171-0033 8th floor, 3-28-13, Nishi-Ikebukuro, Toshima-ku, Tokyo, 171-0021
Established	November 21, 1980
Representative director and president	Hiroyuki Miyajima
Paid-in capital	JPY 23,237 million
Listing	Tokyo Stock Exchange First Section
Stock transfer agent	Mizuho Trust and Banking

Shareholder Date

Major shareholders

(As of August 31, 2015)

	Number of shares held (shares)	Percentage of shareholding (%)
Japan Trustee Services Bank, Ltd. (Trust Account)	19,263,500	10.56
Ra-Holdings Co., Ltd.	18,661,500	10.23
Mizuho Trust & Banking Co., Ltd. Securities Management Trust0700026	13,257,000	7.26
Administration Trust (A001) Trustee SMBC Trust Bank Ltd.	8,898,100	4.88
Sumitomo Mitsui Trust Bank, Limited (Trust Account KO No.1)	8,617,600	4.72
The Nomura Trust and Banking Co., Ltd. (Trust Account 2052152)	7,500,000	4.11
Administration Trust (A009) Trustee SMBC Trust Bank Ltd.	6,800,000	3.73
TOKYO BROADCASTING SYSTEM TELEVISION, INC.	6,119,000	3.35
The Master Trust Bank of Japan ,Ltd. (Retail Trust Account 820079254)	4,646,530	2.55
The Nomura Trust and Banking Co., Ltd. (Trust Account 2052116)	3,758,070	2.06

Composition of shareholders

(As of August 31, 2015)

	Number of shareholders	Number of shares held	Percentage of shareholding (%)
Financial institutions	49	85,728,100	46.98
Securities companies	38	1,408,557	0.77
Other corporations	719	31,811,310	17.43
Non-Japanese	382	19,444,700	10.66
Individual and other	178,260	43,489,498	23.83
Treasury stock	1	596,600	0.33
Total	179,449	182,478,765	100.00