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# BIC CAMERA

## Fact Book

Year ended August 31, 2008 (Revised edition)

※ We announced the settlement of accounts correction in the past fiscal year on February 20, 2009.  
The point changed from conventional numerical value pulls "underline".

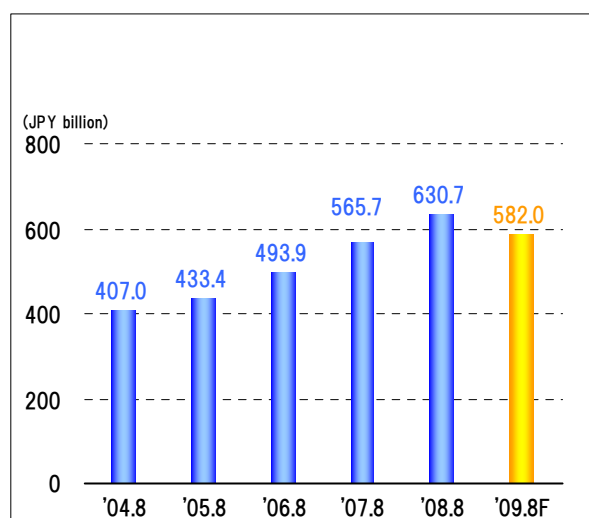
BIC CAMERA INC.

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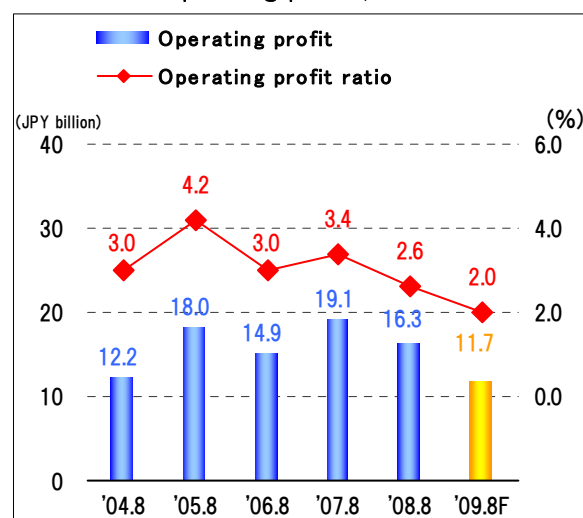
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Sales and Earnings (consolidated)

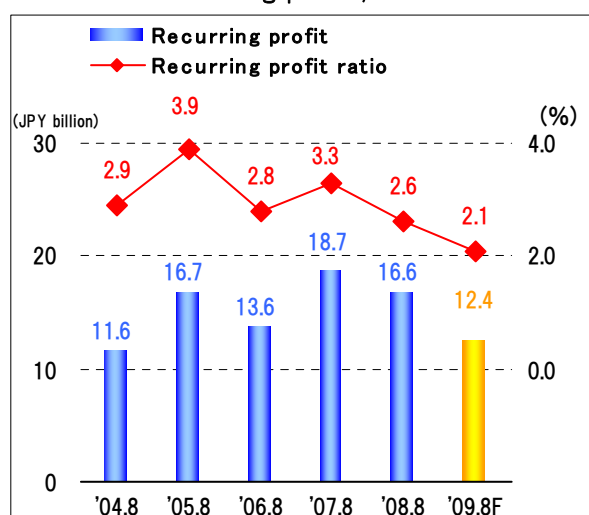
Net sales



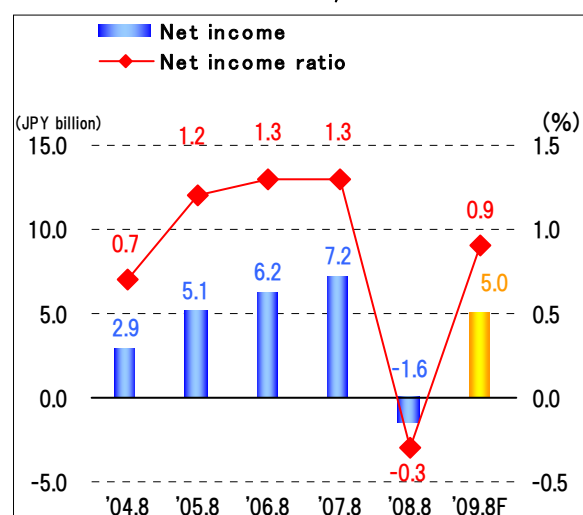
Operating profit / ratio



Recurring profit / ratio



Net income / ratio



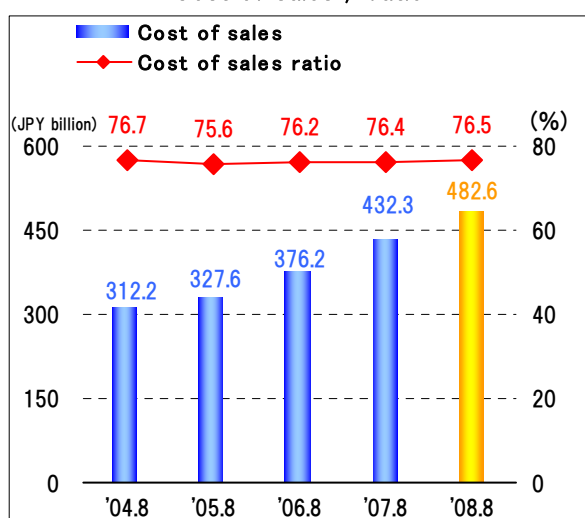
(JPY million)

	2004.8	2005.8	2006.8	2007.8	2008.8	2009.8 (Forecast)*
Net sales	407,002	433,424	493,957	565,751	630,740	582,000
Operating profit	12,260	18,092	14,948	19,190	16,346	11,700
Operating profit ratio (%)	3.0	4.2	3.0	3.4	2.6	2.0
Recurring profit	11,628	16,767	13,639	18,762	16,612	12,400
Recurring profit ratio (%)	2.9	3.9	2.8	3.3	2.6	2.1
Net income	2,978	5,112	6,202	7,271	(1,662)	5,000
Net income ratio (%)	0.7	1.2	1.3	1.3	(0.3)	0.9

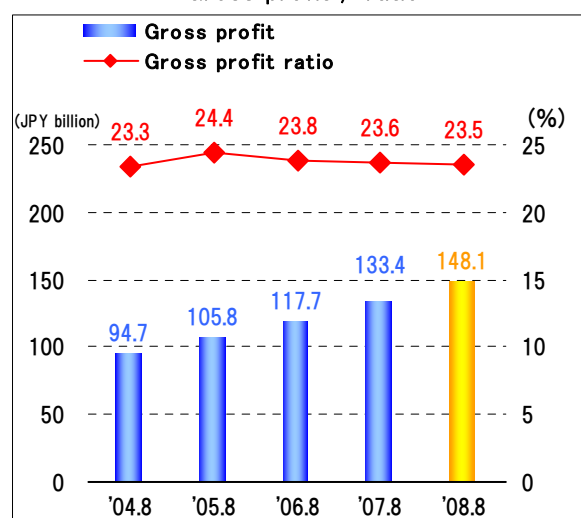
\*Forecast revised it in February 26, 2009.

**Cost of Sales and SG&A expenses (consolidated)**

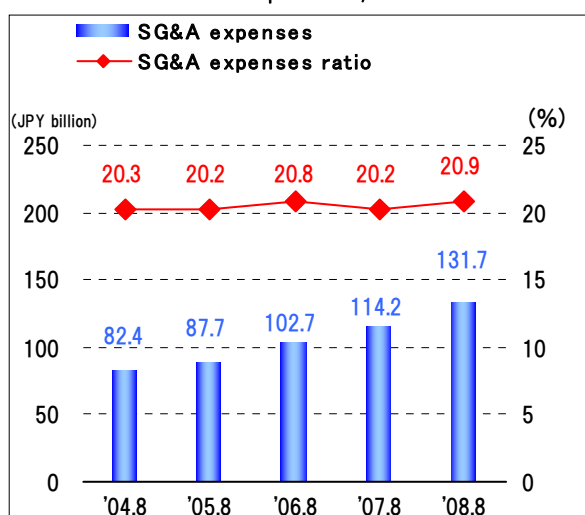
Cost of sales / ratio



Gross profit / ratio



SG&A expenses / ratio

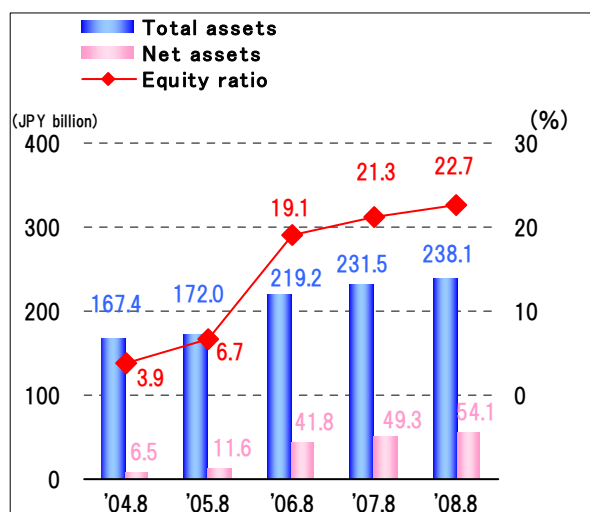


(JPY million)

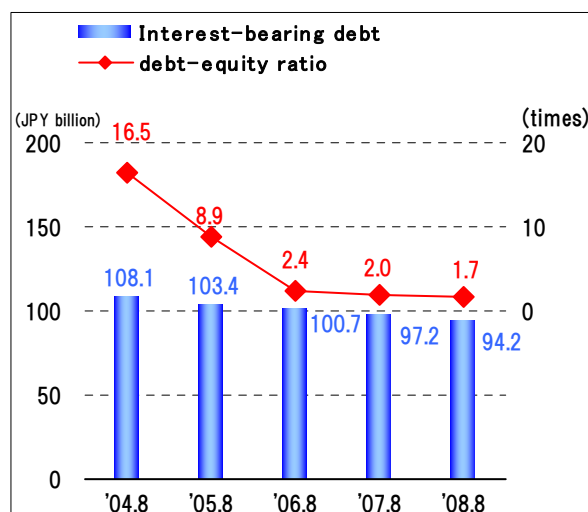
	2004.8	2005.8	2006.8	2007.8	2008.8
Cost of sales	312,273	327,610	376,233	432,328	482,603
Cost of sales ratio (%)	76.7	75.6	76.2	76.4	76.5
Gross profit	94,728	105,813	117,723	133,423	148,136
Gross profit ratio (%)	23.3	24.4	23.8	23.6	23.5
SG&A expenses	82,468	87,720	102,774	114,233	131,790
SG&A expenses ratio (%)	20.3	20.2	20.8	20.2	20.9

Total assets, Liabilities and Net assets (consolidated)

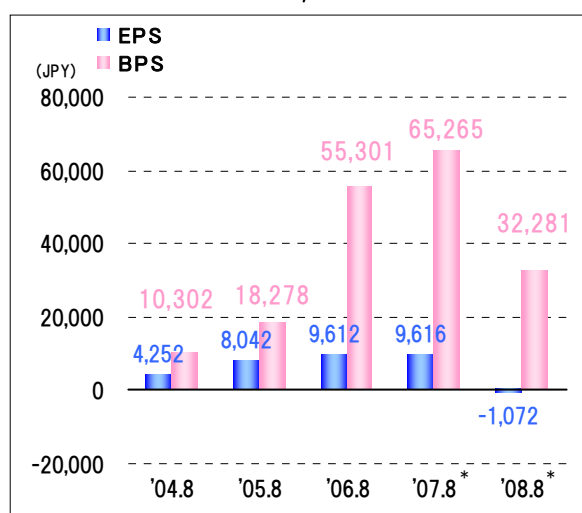
Total assets/net assets/equity ratio



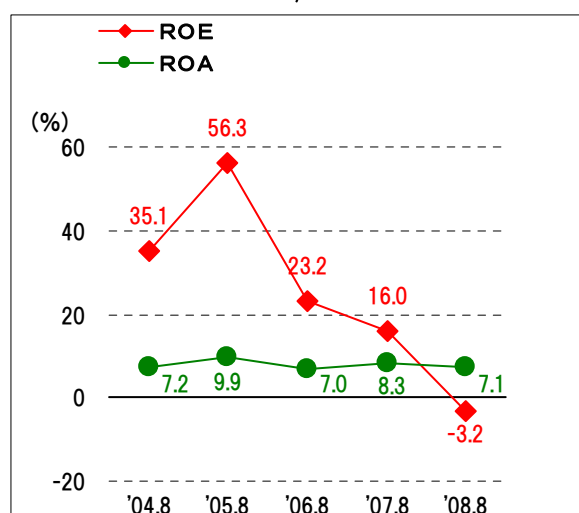
Interest-bearing debt/debt-equity ratio



EPS/BPS



ROE/ROA



Note\*:The Company implemented a 2-for-1 stock split on September 1, 2007.

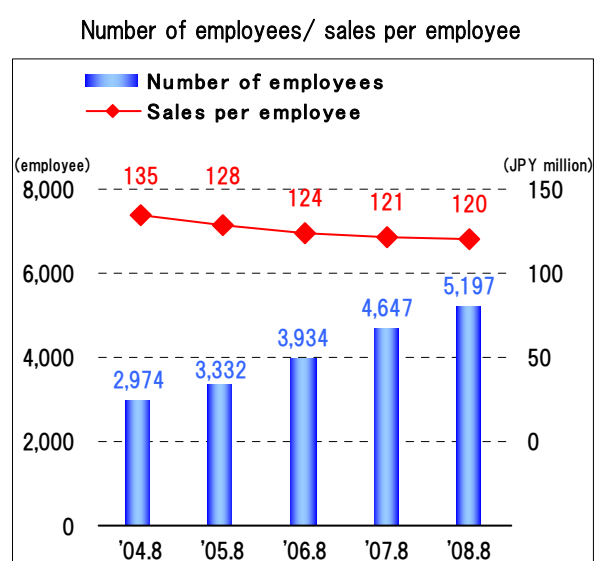
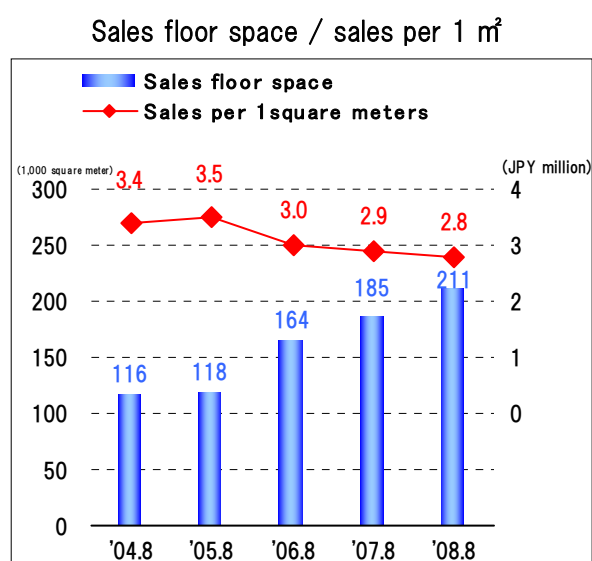
(JPY million)

	2004.8	2005.8	2006.8	2007.8	2008.8
Total assets	167,474	172,086	219,222	231,579	238,183
Net assets	6,549	11,613	41,818	49,353	54,100
Equity ratio (%)	3.9	6.7	19.1	21.3	22.7
Interest-bearing debt (total)	108,161	103,445	100,723	97,236	94,209
Short-term interest bearing debt	40,087	39,526	41,432	68,170	54,753
Long-term interest bearing debt	68,073	63,919	59,290	29,065	39,455
Debt equity ratio (times)	16.5	8.9	2.4	2.0	1.7
EPS (JPY)*	4,252.91	8,042.54	9,612.76	9,616.11	(1,072.93)
BPS (JPY)*	10,302.89	18,278.07	55,301.26	65,265.27	32,281.65
ROE (%)	35.1	56.3	23.2	16.0	(3.2)
ROA (%)	7.0	9.9	7.0	8.3	7.1

Note\*:The Company implemented a 2-for-1 stock split on September 1, 2007.

- Debt equity ratio = Interest-bearing debt / net assets
- ROE = Net income / average net assets
- ROA = Recurring profit / average total assets

Net sales per sales floor space / employee (consolidated)



	2004.8	2005.8	2006.8	2007.8	2008.8
Sales floor space (m <sup>2</sup> ) (*1)	116,563	118,929	164,294	185,120	211,884
Sales per 1 m <sup>2</sup> (JPY thousand) (*2)	3,467	3,599	2,979	3,045	2,960
Number of employees (*1)	2,974	3,332	3,934	4,647	5,197
Sales per employee (JPY thousand) (*2)	135,909	128,473	124,414	121,320	120,721

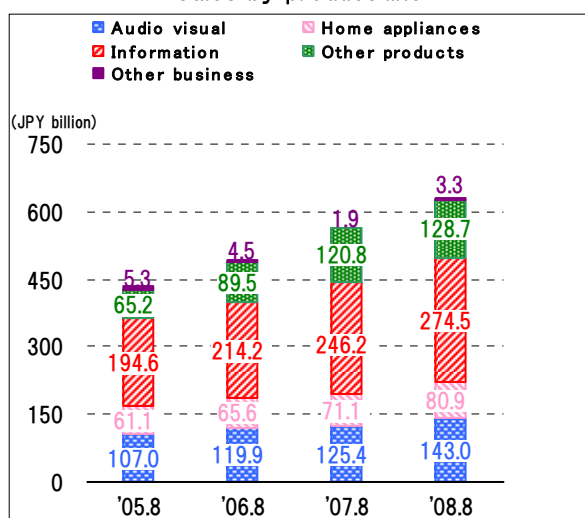
(Note) Non-consolidated selling floor space as of August 2008 was 173,081 m<sup>2</sup> (27 stores)

(\*1) based on the average number during the period

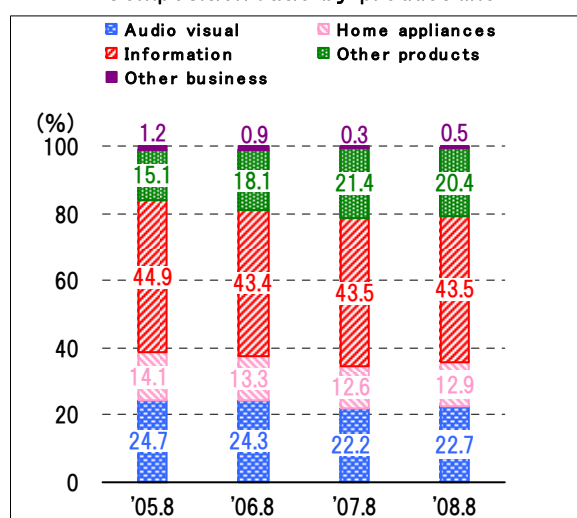
(\*2) based on the sales of retail good

Sales by Product (consolidated)

Sales by product line



Composition ratio by product line



(JPY million)

	2005.8	2006.8	2007.8	2008.8
Audio visual products	107,034	119,900	125,483	143,049
Cameras	12,224	11,055	12,254	12,845
TV	31,996	37,589	41,776	51,019
Video players, cameras	23,582	21,485	19,965	24,812
Audio	19,623	25,332	22,644	24,177
AV Software	7,841	7,005	6,613	7,290
Other	11,765	17,430	22,229	22,904
Home appliances	61,184	65,659	71,169	80,983
Refrigerators	10,145	10,602	11,235	12,557
Washing machines	7,993	9,072	9,921	10,410
Kitchen Appliances	7,480	8,343	9,296	10,313
Seasonal home electronics	12,407	13,777	14,500	17,582
Personal care electronics	11,477	11,299	12,466	13,125
Other	11,680	12,563	13,748	16,994
Information communications equipment products	194,623	214,298	246,246	274,574
PC systems	64,580	64,130	64,883	71,007
PC peripherals	60,237	56,001	62,212	65,127
PC software	12,226	18,154	25,634	27,187
Cellular phones	14,505	29,049	40,981	54,599
Other	43,074	49,963	52,534	56,651
Other products	65,232	89,589	120,878	128,779
Games	17,086	27,245	43,940	47,684
Watches	15,062	15,336	15,718	16,092
Books	1,492	1,619	1,734	1,691
Glasses and contact lenses	4,251	4,428	4,673	4,855
Other	27,339	40,958	54,811	58,455
Retail goods sales	428,074	489,446	563,777	627,387
Other business	5,349	4,511	1,974	3,352
<b>Total</b>	<b>433,424</b>	<b>493,957</b>	<b>565,751</b>	<b>630,740</b>

Balance Sheets (consolidated)

(JPY million)

	2004.8	2005.8	2006.8	2007.8	2008.8
(Assets)					
Cash and deposits	<u>27,848</u>	<u>34,211</u>	<u>41,756</u>	<u>32,437</u>	<u>24,202</u>
Notes and accounts receivable	<u>10,950</u>	<u>11,542</u>	<u>14,856</u>	<u>17,577</u>	<u>21,482</u>
Inventories	<u>21,205</u>	<u>22,609</u>	<u>31,153</u>	<u>37,158</u>	<u>43,264</u>
Other	<u>11,228</u>	<u>11,595</u>	<u>13,825</u>	<u>16,457</u>	<u>19,658</u>
Allowance for doubtful accounts	<u>(64)</u>	<u>(70)</u>	<u>(16)</u>	<u>(34)</u>	<u>(33)</u>
Current assets	<u>71,168</u>	<u>79,888</u>	<u>101,575</u>	<u>103,597</u>	<u>108,573</u>
Buildings and structures	<u>13,574</u>	<u>13,204</u>	<u>13,137</u>	<u>17,120</u>	<u>18,504</u>
Land	<u>38,755</u>	<u>36,841</u>	<u>42,219</u>	<u>42,284</u>	<u>40,913</u>
Other	<u>3,677</u>	<u>1,757</u>	<u>2,033</u>	<u>3,173</u>	<u>2,636</u>
Tangible fixed assets	<u>56,008</u>	<u>51,804</u>	<u>57,389</u>	<u>62,578</u>	<u>62,054</u>
Land lease rights*	<u>11,390</u>	<u>11,390</u>	<u>11,797</u>	<u>11,807</u>	<u>-</u>
Other	<u>1,049</u>	<u>725</u>	<u>2,104</u>	<u>2,368</u>	<u>14,329</u>
Intangible fixed assets	<u>12,440</u>	<u>12,116</u>	<u>13,902</u>	<u>14,176</u>	<u>14,329</u>
Investment securities	<u>5,555</u>	<u>6,344</u>	<u>16,308</u>	<u>21,018</u>	<u>20,617</u>
Guarantee deposits	<u>18,257</u>	<u>19,366</u>	<u>24,365</u>	<u>27,552</u>	<u>28,479</u>
Other	<u>4,056</u>	<u>2,738</u>	<u>6,312</u>	<u>3,101</u>	<u>5,882</u>
Allowance for doubtful accounts	<u>(11)</u>	<u>(171)</u>	<u>(631)</u>	<u>(445)</u>	<u>(1,946)</u>
Investment and other assets	<u>27,856</u>	<u>28,278</u>	<u>46,355</u>	<u>51,227</u>	<u>53,033</u>
Total fixed assets	<u>96,305</u>	<u>92,198</u>	<u>117,646</u>	<u>127,982</u>	<u>129,417</u>
Deferred assets	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>192</u>
<b>Total assets</b>	<u>167,474</u>	<u>172,086</u>	<u>219,222</u>	<u>231,579</u>	<u>238,183</u>

\*Included in "Other" before August, 2006.

(JPY million)

	2004.8	2005.8	2006.8	2007.8	2008.8
(Liabilities)					
Accounts payable	28,378	32,266	41,350	45,069	45,844
Short-term borrowings	16,288	14,503	14,494	26,519	30,592
Current portion of long-term borrowings	22,498	23,723	24,438	28,155	23,441
Current portion of bonds	1,300	1,300	2,500	13,495	720
Income taxes payable	4,420	3,165	4,157	5,352	5,684
Reserve for bonuses	978	897	1,476	1,714	1,851
Allowance for customer-discount points	8,756	9,534	11,353	11,858	12,955
Allowance for repair guarantee	-	-	100	12	-
Other	6,707	7,153	9,983	12,013	13,279
<b>Current Liabilities</b>	<b>89,329</b>	<b>92,544</b>	<b>109,854</b>	<b>144,191</b>	<b>134,369</b>
Bonds	14,750	13,450	14,815	1,620	900
Long-term borrowings	53,323	50,469	44,475	27,445	38,555
Reserve for retirement benefits	1,085	1,311	3,150	3,656	4,300
Reserve for retirement benefits for directors and corporate auditors	13	391	503	539	612
Other	934	837	1,842	985	1,355
<b>Total long-term liabilities</b>	<b>70,107</b>	<b>66,459</b>	<b>64,786</b>	<b>34,247</b>	<b>45,724</b>
<b>Total liabilities</b>	<b>159,436</b>	<b>159,003</b>	<b>174,640</b>	<b>178,439</b>	<b>180,094</b>
<b>Minority interests</b>	<b>1,488</b>	<b>1,469</b>	-	-	-
(Shareholders' equity)					
Common stock	1,050	1,050	-	-	-
Capital surplus	623	623	-	-	-
Retained earnings	11,520	9,452	-	-	-
Net unrealized gain on available-for-sale securities	354	487	-	-	-
Treasury stock	(6,999)	-	-	-	-
<b>Total shareholders' equity</b>	<b>6,549</b>	<b>11,613</b>	-	-	-
<b>Total liabilities, minority interests and shareholders' equity</b>	<b>167,474</b>	<b>172,086</b>	-	-	-
(Net assets)					
Common stock	-	-	12,548	12,548	18,402
Capital surplus	-	-	12,122	12,122	17,976
Retained earnings	-	-	15,492	22,013	18,934
Shareholders' equity	-	-	40,163	46,684	55,313
Valuation and translation adjustments	-	-	1,655	2,669	(1,212)
Minority interests	-	-	2,763	3,786	3,988
<b>Total net assets</b>	<b>-</b>	<b>-</b>	<b>44,582</b>	<b>53,140</b>	<b>58,089</b>
<b>Total liabilities and net assets</b>	<b>-</b>	<b>-</b>	<b>219,222</b>	<b>231,579</b>	<b>238,183</b>



Statements of Income and Expense (consolidated)

(JPY million)

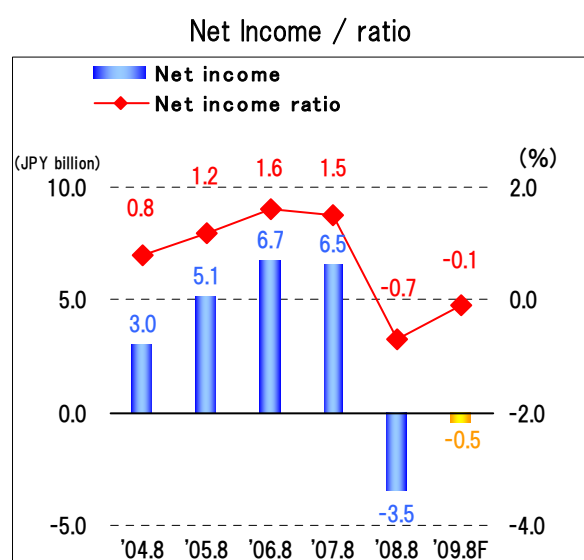
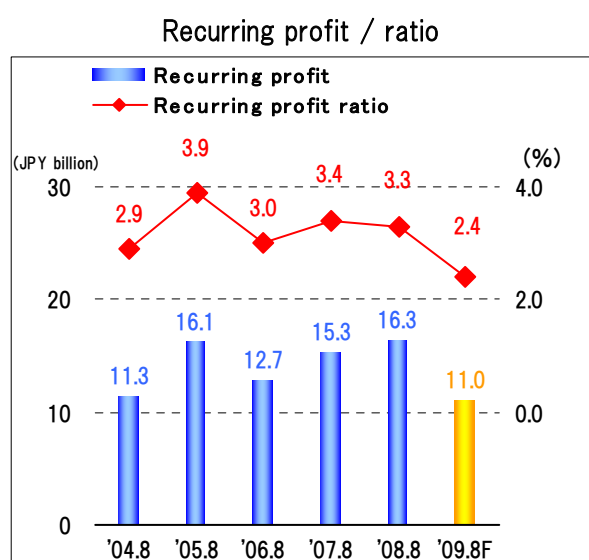
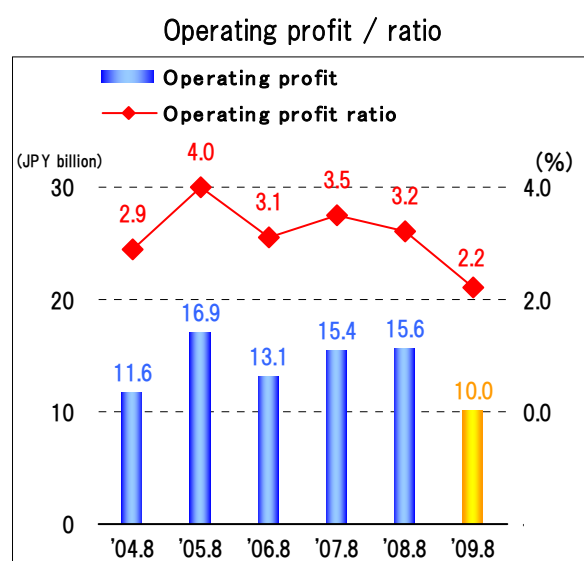
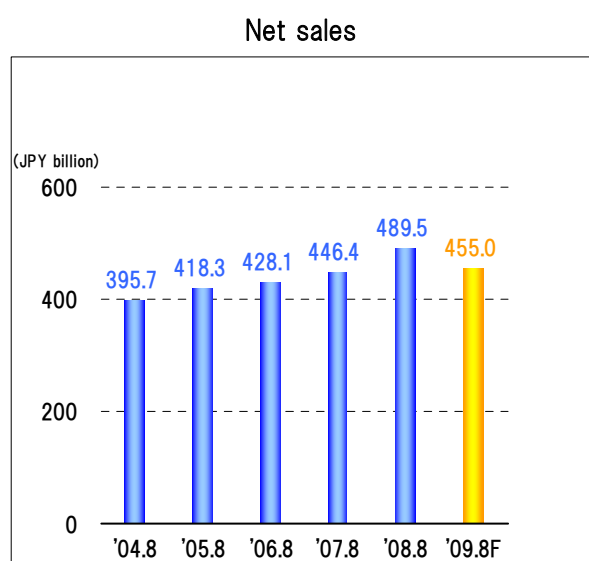
	2004.8	2005.8	2006.8	2007.8	2008.8
<b>Net sales</b>	407,002	433,424	493,957	565,751	630,740
Cost of sales	312,273	327,610	376,233	432,328	482,603
Gross profit	94,728	105,813	117,723	133,423	148,136
Customer-discount points	30,687	33,822	35,552	36,014	39,742
Allowance for customer-discount points	2,015	777	1,242	391	1,191
Salaries	11,214	12,980	14,506	16,332	19,154
Reserve for bonuses	961	880	1,481	1,836	1,842
Retirement benefits	244	297	528	747	756
Rents	10,866	10,828	12,610	15,191	17,415
Depreciation	2,361	1,548	1,518	1,738	2,434
Other	24,116	26,582	35,335	41,981	49,252
SG&A expenses	82,468	87,720	102,774	114,233	131,790
<b>Operating profit</b>	12,260	18,092	14,948	19,190	16,346
Interest income	151	56	83	100	83
Dividend received	7	18	108	64	379
Rent income	684	909	989	932	845
Advertisement fee income	490	510	420	466	401
Co-sponsor fee	236	-	-	359	349
Other	682	502	590	942	1,204
Non-operating profit	2,253	1,998	2,193	2,865	3,263
Interest expenses	2,496	2,504	2,469	2,275	2,018
Cost of rent	317	510	552	503	440
Other	71	308	480	514	538
Non-operating expenses	2,885	3,324	3,502	3,293	2,997
<b>Recurring profit</b>	11,628	16,767	13,639	18,762	16,612
Gain on sales of fixed assets	0	63	40	0	265
Gain on sales of investment securities	283	10	391	86	9
Bad debt recovered	39	25	45	-	1
Equity in earnings of affiliates	-	-	-	-	71
Other	34	24	65	-	-
Extraordinary gains	358	124	543	86	346
Loss on sale/disposal of fixed assets	2,584	2,808	28	242	222
Loss on sales of investment securities	-	0	144	7	0
Loss on devaluation of investment	255	55	10	3,121	3,228
Impairment loss	-	-	1,083	201	2,861
Loss on accounting change for asset securitization	-	-	-	-	904
Other	2,750	3,626	126	256	1,983
Extraordinary losses	5,590	6,489	1,392	3,829	9,201
<b>Income before income taxes and minority</b>	6,396	10,401	12,790	15,019	7,758
Income taxes - current	5,468	5,631	7,158	8,693	10,166
Income taxes - deferred	(2,084)	(333)	(791)	(1,486)	(530)
Minority interests	(34)	8	(220)	(540)	214
<b>Net income</b>	2,978	5,112	6,202	7,271	(1,662)

**Statement of Cash Flows (consolidated)**

(JPY million)

	2004.8	2005.8	2006.8	2007.8	2008.8
<i>Cash flows from operating activities</i>					
Pre-tax income	<u>6,396</u>	<u>10,401</u>	<u>12,790</u>	<u>15,019</u>	<u>7,758</u>
Depreciation and amortization	<u>2,393</u>	<u>1,853</u>	<u>1,827</u>	<u>2,035</u>	<u>2,787</u>
Impairment loss	-	-	1,083	201	2,861
Net increase (decrease) in allowance for doubtful accounts	(1)	201	66	184	1,499
Net increase in allowance for customer-discount points	4,612	777	1,218	391	1,097
Net increase (decrease) in reserve for retirement benefits	195	225	371	493	643
Interest and dividend income	(158)	(75)	(192)	(165)	(462)
Interest expenses	<u>2,496</u>	<u>2,504</u>	<u>2,469</u>	<u>2,275</u>	<u>2,018</u>
Loss (gain) on sale, revaluation and disposal of fixed assets	2,584	2,744	(11)	241	(42)
Loss (gain) on sales and revaluation of investment securities	(28)	44	(237)	3,042	3,219
Loss on accounting change for asset securitization	-	-	-	-	904
Net increase in trade notes and accounts receivable	(1,231)	(405)	(941)	(2,312)	(3,255)
Net decrease (increase) in inventories	4,765	(1,403)	(1,565)	(5,151)	(6,097)
Net increase (decrease) in trade notes and accounts payable	1,398	3,377	949	3,222	(719)
Other	(1,479)	873	(75)	(329)	693
subtotal	<u>21,942</u>	<u>21,120</u>	<u>17,751</u>	<u>19,150</u>	<u>12,907</u>
Interest and dividend received	126	98	200	200	550
Interest paid	(1,997)	(2,481)	(2,532)	(2,314)	(2,261)
Income taxes paid	(1,378)	(7,132)	(6,874)	(7,613)	(9,790)
<b>Net cash provided by operating activities</b>	<u>18,692</u>	<u>11,605</u>	<u>8,544</u>	<u>9,422</u>	<u>1,404</u>
<i>Cash flows from investing activities</i>					
Decrease (increase) in term-deposits	(62)	247	(812)	(286)	781
Decrease (increase) in tangible fixed assets	(2,332)	470	(2,916)	(4,984)	(4,941)
Decrease (increase) in intangible fixed assets	(206)	(138)	(635)	(654)	(1,242)
Decrease (increase) in investment securities	195	(207)	(8,200)	(6,255)	(9,865)
Decrease (increase) in guarantee deposits	(2,104)	(1,118)	444	(2,658)	(938)
Decrease(increase) in loans	6,072	1,129	(1,617)	44	103
Payments for additional acquisition of shares of consolidated subsidiaries	(0)	(1)	(353)	(129)	-
Income from investments in subsidiaries resulting in change in scope of consolidation	133	(384)	1,349	-	-
Proceeds from sales of investments in subsidiaries resulting in change in scope of consolidation	-	-	37	-	-
Other	164	(120)	98	(374)	(1,043)
<b>Cash flows from investing activities</b>	<u>1,859</u>	<u>(120)</u>	<u>(12,604)</u>	<u>(15,298)</u>	<u>(17,147)</u>
<i>Cash flows from financing activities</i>					
Net increase (decrease) in short-term borrowings	(4,019)	26	(2,843)	12,025	4,072
Net increase (decrease) in long-term borrowings	(2,720)	(3,441)	(10,947)	(13,312)	6,395
Proceeds from bond issuance	-	-	3,247	295	-
Repayment of bond redemption	(1,300)	(1,300)	(2,540)	(2,500)	(13,495)
Proceeds from issue of shares	-	-	22,858	-	11,649
Dividend paid	-	(158)	(158)	(750)	(1,126)
Other	(6,999)	(4)	(56)	338	510
<b>Cash flows from financing activities</b>	<u>(15,040)</u>	<u>(4,878)</u>	<u>9,560</u>	<u>(3,903)</u>	<u>8,005</u>
Foreign currency translation adjustments on cash and cash equivalents	(27)	6	23	(4)	(36)
Net increase in cash and cash equivalents	<u>5,484</u>	<u>6,611</u>	<u>5,524</u>	<u>(9,783)</u>	<u>(7,773)</u>
Cash and cash equivalents at beginning of term	<u>21,086</u>	<u>26,570</u>	<u>33,182</u>	<u>39,515</u>	<u>29,910</u>
Increase in cash and cash equivalents from merger	-	-	198	158	-
Cash and cash equivalents of newly consolidated subsidiaries	-	-	611	19	319
Cash and cash equivalents at end of term	<u>26,570</u>	<u>33,182</u>	<u>39,515</u>	<u>29,910</u>	<u>22,455</u>

Sales and Earnings (non-consolidated)

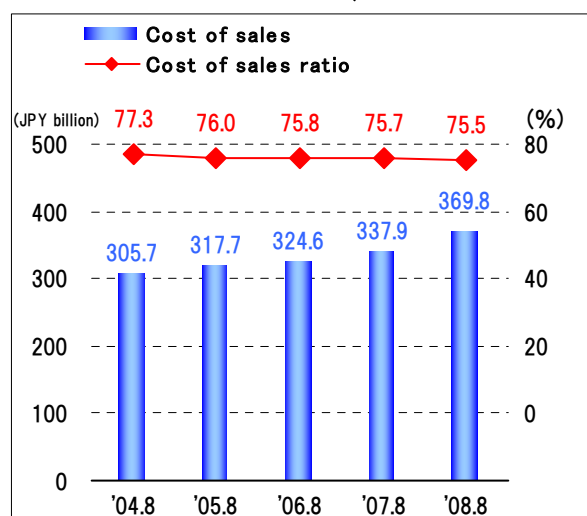


	2004.8	2005.8	2006.8	2007.8	2008.8	2009.8 (Forecast) *
Net sales	395,721	418,323	428,135	446,409	<b>489,542</b>	455,000
Operating profit	11,657	16,937	13,122	15,480	<b>15,651</b>	10,000
Operating profit ratio (%)	2.9	4.0	3.1	3.5	<b>3.2</b>	2.2
Recurring profit	11,310	16,145	12,722	15,348	<b>16,311</b>	11,000
Recurring profit ratio (%)	2.9	3.9	3.0	3.4	<b>3.3</b>	2.4
Net income	3,055	5,108	6,735	6,542	<b>(3,543)</b>	(500)
Net income ratio (%)	0.8	1.2	1.6	1.5	<b>(0.7)</b>	(0.1)

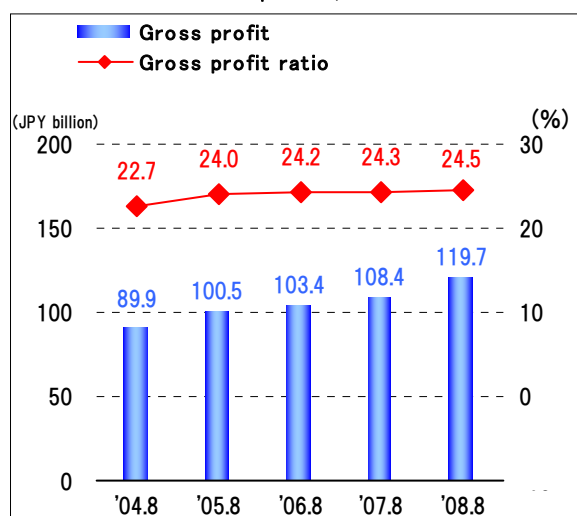
\*Forecast revised it in February 26, 2009.

Cost of Sales and SG&A expenses (non-consolidated)

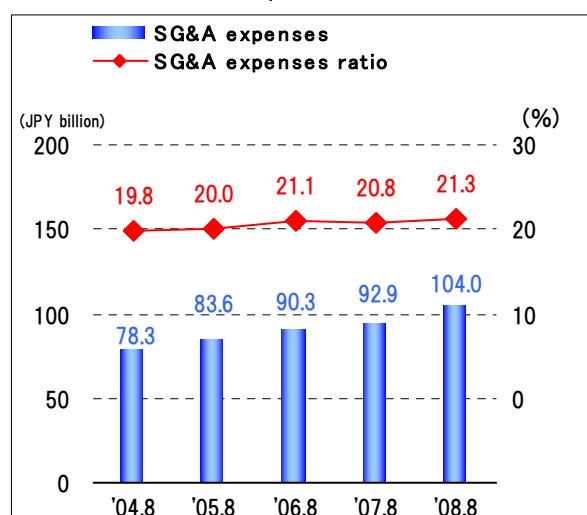
Cost of sales / ratio



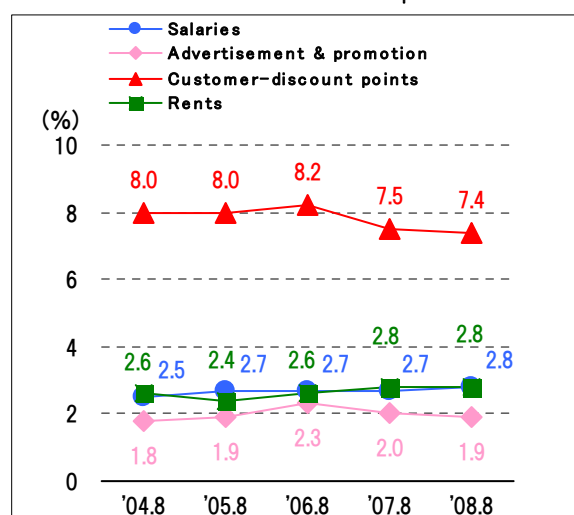
Gross profit / ratio



SG&A expenses / ratio



Breakdown of SG&A expenses



(JPY million)

		2004.8	2005.8	2006.8	2007.8	2008.8
Cost of sales	Amount	305,729	317,758	324,659	337,956	369,822
Cost of sales ratio (%)	Ratio (%)	77.3	76.0	75.8	75.7	75.5
Gross profit	Amount	89,992	100,565	103,476	108,452	119,720
Gross profit ratio (%)	Ratio (%)	22.7	24.0	24.2	24.3	24.5
SG&A expenses	Amount	78,334	83,628	90,353	92,972	104,069
	Ratio (%)	19.8	20.0	21.1	20.8	21.3
Salaries	Amount	10,015	11,156	11,686	11,950	13,721
(ratio against sales)	Ratio (%)	2.5	2.7	2.7	2.7	2.8
Advertisement & promotion	Amount	7,046	7,927	9,716	8,998	9,401
(ratio against sales)	Ratio (%)	1.8	1.9	2.3	2.0	1.9
Customer-discount points	Amount	31,786	33,528	34,959	33,270	36,336
(ration against sales)	Ratio (%)	8.0	8.0	8.2	7.5	7.4
Rent	Amount	10,392	10,204	11,032	12,499	13,702
	Ratio (%)	2.6	2.4	2.6	2.8	2.8

**Balance Sheets (non-consolidated)**

	(JPY million)				
	2004.8	2005.8	2006.8	2007.8	2008.8
Current assets	<u>66,935</u>	<u>67,366</u>	<u>82,267</u>	<u>73,627</u>	78,946
Tangible fixed assets	<u>45,925</u>	<u>45,496</u>	<u>47,393</u>	<u>48,799</u>	<u>46,412</u>
Intangible fixed assets	<u>12,396</u>	<u>12,077</u>	<u>11,969</u>	<u>12,157</u>	<u>12,816</u>
Investment and other assets	<u>29,102</u>	<u>34,496</u>	<u>49,313</u>	<u>59,389</u>	<u>56,606</u>
Fixed assets	<u>87,424</u>	<u>92,071</u>	<u>108,676</u>	<u>120,347</u>	<u>115,836</u>
Total assets	<u>154,359</u>	<u>159,438</u>	<u>190,943</u>	<u>193,974</u>	<u>194,782</u>
Current liabilities	<u>83,586</u>	<u>85,331</u>	<u>91,120</u>	<u>119,624</u>	104,030
Long-term liabilities	<u>64,119</u>	<u>62,393</u>	<u>57,319</u>	<u>25,094</u>	<u>38,347</u>
Total liabilities	<u>147,706</u>	<u>147,724</u>	<u>148,439</u>	<u>144,718</u>	<u>142,377</u>
Total shareholders' equity	<u>6,653</u>	<u>11,713</u>	-	-	-
Total liabilities and shareholders' equity	<u>154,359</u>	<u>159,438</u>	-	-	-
Total net assets	-	-	<u>42,503</u>	<u>49,255</u>	<u>52,405</u>
Total liabilities and net assets	-	-	<u>190,943</u>	<u>193,974</u>	<u>194,782</u>

**Statements of Income and Expense (non-consolidated)**

	(JPY million)				
	2004.8	2005.8	2006.8	2007.8	2008.8
Net sales	395,721	418,323	428,135	446,409	<b>489,542</b>
Cost of sales	305,729	317,758	324,659	337,956	<b>369,822</b>
Gross profit	89,992	100,565	103,476	108,452	<b>119,720</b>
SG&A expenses	<u>78,334</u>	<u>83,628</u>	<u>90,353</u>	<u>92,972</u>	<b>104,069</b>
Operating profit	<u>11,657</u>	<u>16,937</u>	<u>13,122</u>	<u>15,480</u>	<b>15,651</b>
Non-operating profit	<u>3,274</u>	<u>3,106</u>	<u>3,020</u>	<u>2,682</u>	<b>3,302</b>
Non-operating expenses	<u>3,621</u>	<u>3,897</u>	<u>3,420</u>	<u>2,813</u>	<b>2,641</b>
Recurring profit	<u>11,310</u>	<u>16,145</u>	<u>12,722</u>	<u>15,348</u>	<b>16,311</b>
Extraordinary gains	284	88	291	<u>88</u>	<b>62</b>
Extraordinary losses	5,584	<u>6,263</u>	677	2,859	<b>11,351</b>
Income before income taxes	<u>6,010</u>	<u>9,970</u>	<u>12,336</u>	<u>12,577</u>	<b>5,022</b>
Net income	<u>3,055</u>	<u>5,108</u>	<u>6,735</u>	<u>6,542</u>	<b>(3,543)</b>

## Corporate Data

### Corporate outline

(As of August 31, 2008)

Company name	BIC CAMERA INC.
Headquarter	〒171-0033, 3-23-23, Takada, Toshima-ward, Tokyo
Established	November 21, 1980
Representative director and president	Hiroyuki Miyajima
Paid-in capital	JPY 18,423 million
Listing	Tokyo Stock Exchange
Stock transfer agent	Mizuho Trust and Banking

### Shareholder Data

#### Major shareholders

(As of August 31, 2008)

	Number of shares held (shares)	Percentage of shareholding (%)
Ryuji Arai	818,368	48.8
Ra Holdings Co. Ltd.	196,615	11.7
Tokyo Broadcasting System, Incorporated	61,190	3.7
Edion Corporation	45,372	2.7
Fuji Soft Incorporated	26,996	1.6
Morgan Stanley & Co. International plc	18,340	1.1
Northern Trust Company (AVFC) Sub-account British Client	13,000	0.8
Japan Trustee Services Bank Ltd. (Trust Account 4G)	9,991	0.6
Mellon Bank, N.A. Treaty Clients Omnibus	7,000	0.4
Japan Trustee Services Bank Ltd. (Trust Account)	6,286	0.4

#### Composition of shareholders

(As of August 31, 2008)

	Number of shareholders	Number of shares held	Percentage of shareholding (%)
Financial institutions	36	44,262	2.6
Securities companies	19	5,869	0.4
Other corporations	721	401,771	24.0
Non-Japanese companies	105	74,903	4.5
Individual and other	53,418	1,149,097	68.6
Total	54,299	1,675,902	100.0